

Dashboard (EHR)

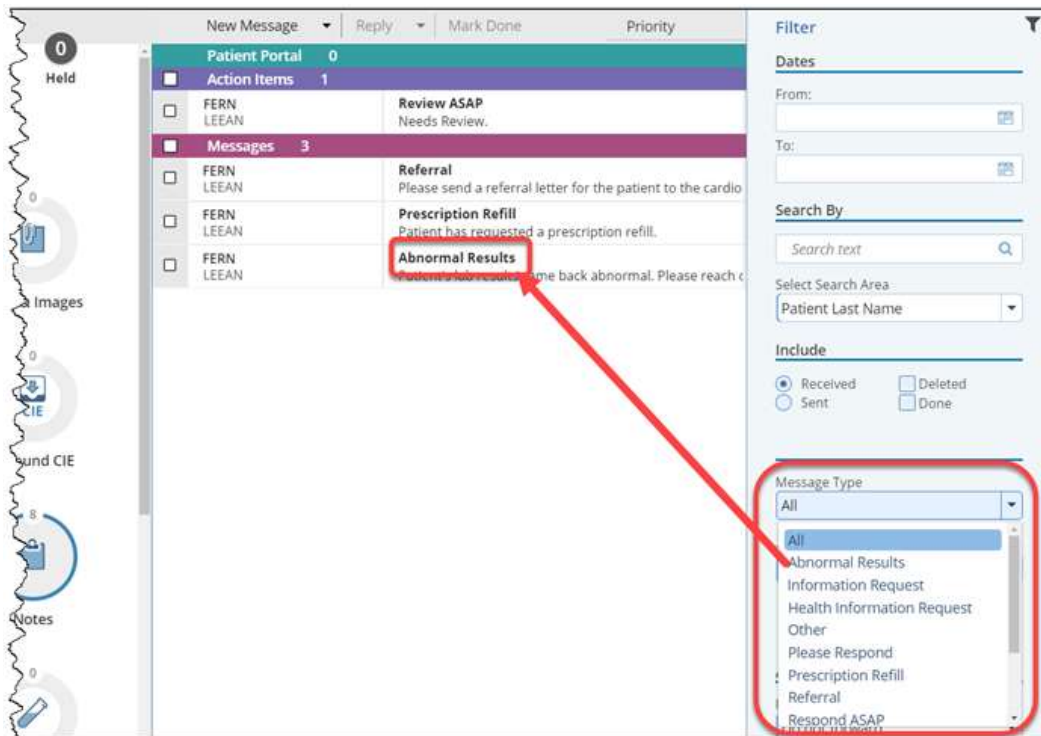
We have made the following enhancements to the dashboard:

- Filter by **Message Type**.
- Sort Worklist tables.
- Share chart items using Patient Viewable icon.
- View/hide patient inactive statuses.
- Active and inactive providers filter sections.

Filter by Message Type

You can now filter by **Message Type** in the **Messages** Worklist table. We have also updated the **Message Type** to display bold in the Worklist table.

*Click the **Messages** donut filter.*



Sort Worklist Tables

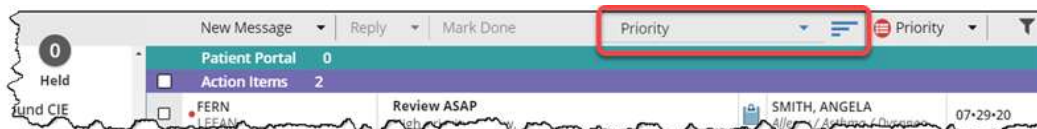
You can now sort Worklist table items on the dashboard by:

- **Date**
- **Patient Name**
- **Provider**

- **Item Title**
- **Priority** (default)
- **Type** (Messages and HealthWatcher only)
- **From Staff** (Messages only)
- **To Staff** (Messages only)
- **Message Type** (Messages only)
- **Linked Item** (Messages only)

Note: The **Inbound CIE**, **Online Reputation**, and **Pharmacy Requests** worklist tables cannot be sorted.

Select a donut on the dashboard.



Select your sorting option from the drop-down list. Click   to toggle items between ascending and descending order. The default sorting option is **Priority** in descending order.

Worklist table sorting options that you select will remain until you change them.

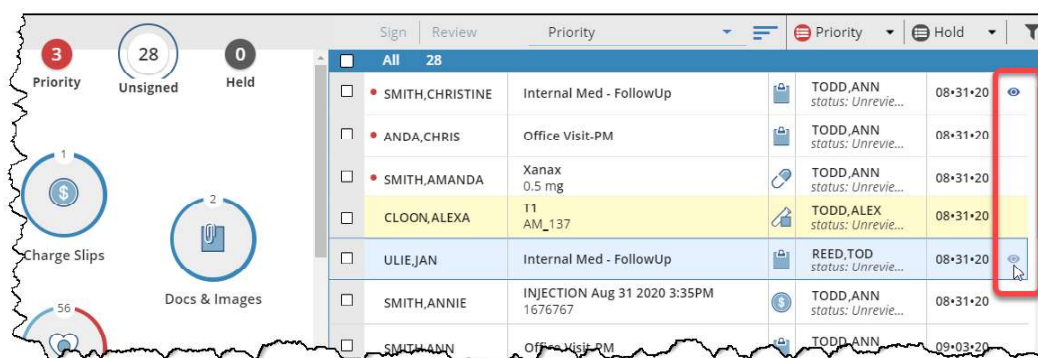
Notes:

- **Descending Date** is used as the secondary sort option if two or more items match based on the sorting option selected.
- Selecting **Date** or **Priority** changes the sort direction to descending order. All other sorting options change the sort direction to ascending order.

Share Chart Items Using Patient Viewable Icon

On the EHR Dashboard, you can now hover over notes, documents, results, and Healthwatcher items and click the new Patient Viewable icon  to make that item available in Patient Portal. The Patient Viewable icon displays on all chart items shared with the patient. If needed, you can click the Patient Viewable icon to stop sharing an item.

The Dashboard displays when you open EHR.

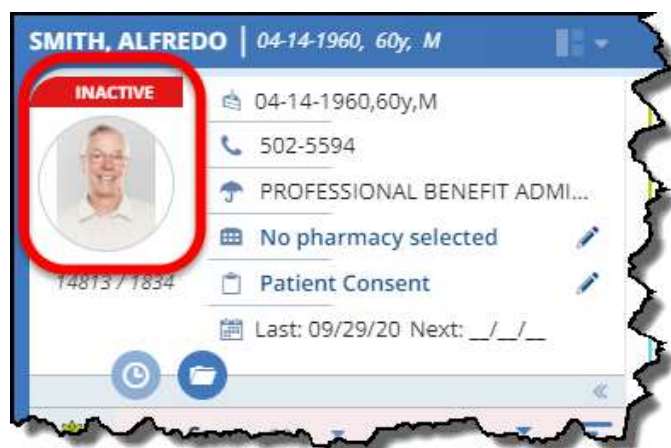


View/Hide Patient Inactive Statuses

You can now easily see if patients have an inactive status when scheduling an appointment or editing a patient's chart. The inactive status displays in the following areas:

- Patient cards
- **Patient Information** pane
- **Patients** search

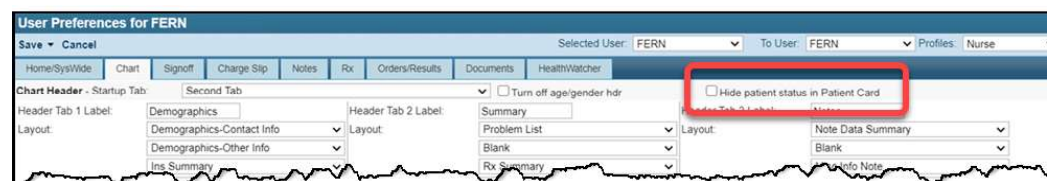
Note: The patient inactive status is set in **Patient Information** in PM.



As part of this enhancement, we have also updated **User Preferences** so you can hide the patient inactive status from displaying. Use the new **Hide Patient Status in Patient Card** check box to hide the patient's status.

The default setting for the **Hide Patient Status in Patient Card** check box is cleared.

Go to **Tools | User Preferences | Chart**.

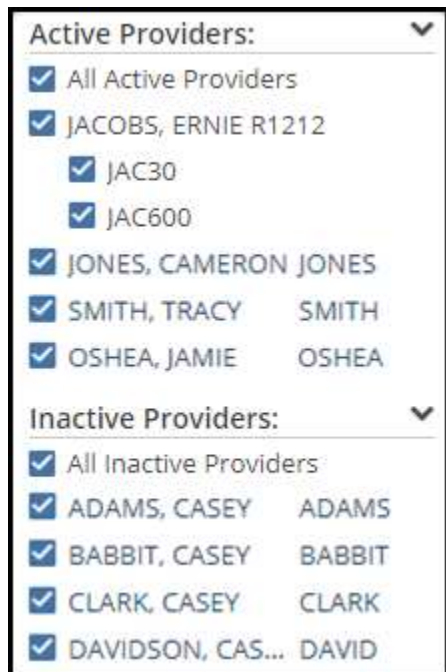


Active and Inactive Providers Filter Sections

We've enhanced the provider filter dialog to indicate which providers are active and inactive. You can see this change in the following areas:

- **Worklist tables** (**Dashboard** | Select a Worklist Donut)
- **Scheduler** (**Dashboard**)
- **Timeline** (**Chart** | Select a patient | Click the **Timeline** View icon)

Note: *Provider statuses are set in the **Providers/Groups** master files in PM.*



The screenshot shows a provider filter dialog with two main sections: 'Active Providers' and 'Inactive Providers'. Each section has a dropdown arrow to its right. Under 'Active Providers', there is a list of providers with checkboxes. The first item is 'All Active Providers'. Below it is 'JACOBS, ERNIE R1212', which is expanded to show two sub-items: 'JAC30' and 'JAC600'. Below these are 'JONES, CAMERON JONES', 'SMITH, TRACY SMITH', and 'OSHEA, JAMIE OSHEA'. Under 'Inactive Providers', there is a list of providers with checkboxes. The first item is 'All Inactive Providers'. Below it are 'ADAMS, CASEY ADAMS', 'BABBIT, CASEY BABBIT', 'CLARK, CASEY CLARK', and 'DAVIDSON, CAS... DAVID'.

Section	Provider Name	Status
Active Providers	All Active Providers	Active
	JACOBS, ERNIE R1212	Active
	JAC30	Active
	JAC600	Active
	JONES, CAMERON JONES	Active
	SMITH, TRACY SMITH	Active
	OSHEA, JAMIE OSHEA	Active
Inactive Providers	All Inactive Providers	Inactive
	ADAMS, CASEY ADAMS	Inactive
	BABBIT, CASEY BABBIT	Inactive
	CLARK, CASEY CLARK	Inactive
	DAVIDSON, CAS... DAVID	Inactive