

## Patient Reporting (EHR)

We have made the following enhancements to **Patient Reporting**:

- Additional HealthWatcher Service Due report columns
- Assign HealthWatcher plan to patient's default provider
- Display warning about patients not assigned HealthWatcher plans

Go to **Reports | Patient Reporting**.

### HealthWatcher – Additional HealthWatcher Service Due Report Columns

We have added two new columns, **Due Date** and **Current Status**, to the **HealthWatcher Service Due** report in **Patient Reporting**. With these changes, you can now quickly see the due date entered on the HealthWatcher item and the plan status.

Patient Reporting & Assignment Utility

Report

HealthWatcher Due Last 60 Days

Save

Cancel

New

Delete

All HW Suggests

HW Provider: - Other Provider -

Report Name: HealthWatcher Due Last 60 Days

Criteria:

Add Blank Row

Clear All Rows

Insert From HW:

☒ Not

HW Service Due

greater than

Last 60 days

05/29/2020

07/28/2020

Refresh/Run Report

Clear Results

Print

Export to Excel

Word Merge:

Assign HW Plan:

2 total records ☐ No Patient Identifiers

Select	Name	Pat ID	DOB	Age	City	Zip	Gender	Confidential	Provider	HW Plan(s)	HW service due	Due Date	Current Status
<input checked="" type="checkbox"/>	SMITH, JAN	0505	5/6/2005	15 yrs.	SPOKANE	99213	F		YOUNG, KATIA S, MD		HPV immunization	07/24/2020	Open
<input checked="" type="checkbox"/>	TAN, BOB	0606	2/6/2002	18 yrs.	SPOKANE	99213	M		YOUNG, KATIA S, MD		Diabetes Follow Up	06/08/2020	Booked

### HealthWatcher – Assign HealthWatcher Plan to Patient's Default Provider

You can now assign HealthWatcher plans to a patient's default provider. When you use the new **Default Provider** option in the **HealthWatcher Provider** field, the HealthWatcher plan will be assigned to the provider associated with the patient record in PM | **Patient Information**.

Q Patients Dashboard Patient Reporting												
Patient Reporting & Assignment Utility												
Report		Save Cancel New Delete All HW Suggests HW Provider: - Default Provider -										
Patients Under 19		Report Name: Diabetic Patients > 50										
Diabetic Patients > 50		Criteria: Add Blank Row Clear All Rows Insert From HW:										
Elderly Care - Female		<input checked="" type="checkbox"/> Not <input type="checkbox"/> ICD in Problem List like-starts 250										
Elderly Care - Male		<input checked="" type="checkbox"/> OR <input type="checkbox"/> Not <input type="checkbox"/> ICD in Chart like-starts 250										
Full Diabetic Patient List		<input checked="" type="checkbox"/> AND <input type="checkbox"/> Not <input type="checkbox"/> Patient Age greater or 50										
Full Hypertension Patient List		Refresh/Run Report Clear Results Print Export to Excel										
Diabetic and Hypertension Patients		Word Merge: Assign HW Plan: Diabetes Management										
Full Patient List		18 total records <input type="checkbox"/> No Patient Identifiers										
Elderly Patients - High Risk Rx Prescribed		Select Name Pat ID DOB Age City Zip Gender Confidential Provider HW Plan(s) ICD in problem list ICD in chart										
BP Controlled <130/80 (Diabetic Patients)												
Full Elderly Patient List												
MDD - Suicide Risk Assessment Complete												
Full Patient List Major Depressive Disorder (MDD)												

## HealthWatcher – Display Warning about Patients not Assigned HealthWatcher Plans

We have added a warning to indicate when patients were not successfully assigned to a HealthWatcher plan. HealthWatcher plans might not be assigned when the patient's default provider is inactive or does not have access to EHR. Click the drop-down arrow in the message to view patients who were not assigned to the plan.

